

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	20037	0.46		
GIFT NIFTY	22979	0.21		
NIKKEI 225	39164	0.04		
HANGSENG	22751	0.58		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	87.10	-0.12		
JPY/INR	57.25	0.50		
GBP/INR	109.31	0.55		
EUR/INR	91.10	0.38		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	22900	-0.57		
SENSEX	75878	-0.34		
NIFTY BANK	49076	-0.57		

MCX				
Prev. Close	% Chg			
84710	0.03			
95564	-0.02			
5303	0.38			
6161	-0.71			
324	2.46			
257.80	-0.06			
865	0.11			
266.30	-0.06			
	Prev. Close 84710 95564 5303 6161 324 257.80 865			

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	3.63	0.00		
INFY	21.57	-0.78		
DR REDDY	13.60	-2.79		
HDFCBANK	60.23	0.10		
ICICIBANK	29.16	0.03		

STOCK TO WATCH

Wipro The technology services and consulting company has appointed Amit Kumar as Managing Partner and Global Head of Wipro Consulting, effective immediately. Amit will report to CEO and MD Srini Pallia and join the Wipro Executive Board.BHEL has received a Letter of Intent (LOI) from Singareni Collieries Company (SCCL) for the EPC package for the Singareni Thermal Power Project .Alembic Pharmaceuticals The company has received an Establishment Inspection Report (EIR) with a classification of Voluntary Action Indicated from the US FDA for its solid oral formulation facility (F-4) at Jarod.

TOP NEWS

Natco Pharma stock falls 10%, extends decline to nearly 30% in two days; Rs 6,000-crore m-cap wiped out.

Concord Biotech shares locked in 20% lower circuit after weak Q3 earnings.

Hexaware Tech's Rs 8,750-crore IPO sails through on Day 3 amid QIB push; retail portion booked 8% so far .

FACT shares plunge 8% as net profit dives in Q3.

HCC nosedives 10% to hit fresh 52-week low on disappointing Q3 results .

Nuclear Energy stocks slide up to 6% on US-India deal, experts warn limited role for Indian players .

ITI shares tumble 5% on reporting net loss of Rs 49 crore in Q3FY25.

SC junks pleas on miscalculation in AGR dues; Indus Towers, Airtel, Vodafone Idea shares fall up to 4%.

Titagarh Rail shares tank 5% after subdued Q3 earnings .

Bank of Baroda shares slip into red as board approves Rs 8,500 crore fundraise.